

ANNUAL INFORMATION UPDATE (AIU)

N BROWN GROUP PLC (NBG)

Introduction

In accordance with the requirements of Prospectus Rule 5.2, the following information and documents were published, or made available to the public, over the preceding 12 months from 11th June 2009 up to and including 10th June 2010, in compliance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

1. Announcements made via a regulatory information service (RIS)

NBG made the following UK regulatory announcements via a RIS (the London Stock Exchange) on or around the dates indicated.

Date	Announcement
10 th June 2009	Annual Information Update
11 th June 2009	Blocklisting Interim Review
17 th June 2009	Director/PDMR Shareholding
29 th June 2009	Total Voting Rights
7 th July 2009	Interim Management and AGM Trading Statement
7 th July 2009	Results of AGM voting
10 th July 2009	Director/PDMR Shareholding
15 th July 2009	Director/PDMR Shareholding
20 th July 2009	Holding(s) in Company
31 st July 2009	Total Voting Rights
10 th August 2009	Holding(s) in Company
14 th August 2009	Director/PDMR Shareholding
25 th August 2009	Notice of Results
11 th September 2009	Notice of Acquisition
14 th October 2009	Interim Results
19 th October 2009	Holding(s) in Company
27 th October 2009	Director/PDMR Shareholding
30 th October 2009	Half Yearly Report
1 st December 2009	Notice of Interim Management Statement
13 th January 2010	Interim Management Statement
18 th January 2010	Holding(s) in Company
3 rd February 2010	Notice of Results
11 th February 2010	Additional Listing
19 th February 2010	Director/PDMR Shareholding
26 th February 2010	Total Voting Rights
26 th February 2010	Director/PDMR Shareholding
10 th March 2010	Holding(s) in Company
27 th April 2010	Preliminary results for the year ended 28 February 2010
2 nd June 2010	Annual Financial Report
2 nd June 2010	Annual Financial Report available on website

4 th June 2010	Notice of AGM and Interim Management Statement
10 th June 2010	Additional listing

Copies of all of the above announcements can be downloaded from the London Stock Exchange website, www.londonstockexchange.com.

2. Information filed at Companies House

NBG filed the following documents at Companies House on or around the dates indicated.

Date	Document
2 nd July 2009	Form 88(2) - return of allotment of shares
8 th July 2009	Written Resolution for the authorised allotment of shares
8 th July 2009	Resolution for the amendment of the Articles of Association & disapplication of pre-emption rights
31 st July 2009	Form 88(2) - return of allotment of shares
4 th August 2009	Audited Accounts for the Group made up to 28 th February 2009 March 2009
28 th September 2009	Form 363a - Annual Return
21 st November 2009	Form AD02 – SAIL Address created
21 st November 2009	Form AD03 – notice of movement of register to SAIL address
9 th April 2010	Form SH01 – statement of share capital
9 th April 2010	Form SH01 – statement of share capital

Copies of documents filed at Companies House can be obtained from the Companies House website at www.companieshouse.gov.uk, or by contacting Companies House at Crown Way, Cardiff, CF14 3UZ.

3. Information provided to the UK Listing Authority

NBG submitted copies of the following documents to the UK Listing Authority on or around the dates indicated:

Date	Document
2 nd June 2010	Annual Report and Accounts
2 nd June 2010	Notice of AGM
2 nd June 2010	Forms of Proxy for AGM
2 nd June 2010	Amended Articles of Association

The above documents may be viewed at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

4. Documents provided to Shareholders

NBG provided the following information to shareholders on or around the dates indicated.

Date of Publication	Brief Description of Document
10 th June 2009	Annual Information Update
7 th July 2009	Annual General Meeting trading update
8 th July 2009	Annual General Meeting voting results
14 th October 2009	Interim Results
30 th October 2009	Interim Report and Accounts
28 th May 2010	Annual Report and Accounts

28 th May 2010	Circular to Shareholders and AGM Notice
28 th May 2010	Form of Annual General Meeting Proxy

A copy of the above documents can be found on the website www.nbrown.co.uk or obtained from the Company Secretary at the Company's Registered office, Griffin House, 40 Lever St, Manchester M60 6ES.

Name of contact and telephone number for enquiries:

Philip Harland,

Company Secretary (0161 238 2298)

NBG is publishing the AIU via an RIS today and it will be available in the Press Releases section of our website: www.nbrown.co.uk. This annual information update is required by, and is being made pursuant to, Article 10 of the Prospectus Directive as implemented in the UK by Prospectus Rule 5.2 and not for any other purpose, and neither NBG, nor any other person, takes and responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. The information is not necessarily up to date as at the date of this AIU and NBG does not undertake any obligation to update any such information in the future. Further, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this AIU, nor the information referred to in it, constitutes, by virtue of this communication, an offer of any securities addressed to any person and it should not be relied on by any person.