

ANNUAL INFORMATION UPDATE (AIU)
FOR N BROWN GROUP PLC (NBG)

10 June 2009

Introduction

In accordance with the requirements of Prospectus Rule 5.2 of the Prospectus Rules, the following information and documents were published, or made available to the public, over the preceding 12 months from 11 June 2008 up to and including 10 June 2009, in compliance with laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

This annual information update is required by, and is being made pursuant to, Article 10 of the Prospectus Directive as implemented in the UK by Prospectus Rule 5.2 and not for any other purpose, and by filing this AIU, neither NBG, nor any other person, takes and responsibility for, or makes any representation, express or implied, as to the accuracy or completeness of, the information which it contains. In accordance with Article 5.2.7 of the Prospectus Rules we confirm that the information referred to below is not necessarily up to date as at the date of this AIU and NBG does not undertake any obligation to update any such information in the future. Further, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this AIU, nor the information referred to in it, constitutes, by virtue of this communication, an offer of any securities addressed to any person and it should not be relied on by any person.

NBG is publishing the AIU via an RIS today and it will be available in the Press Releases section of our website: www.nbrown.co.uk.

1. Chronological list of Announcements made via a regulatory information service (RIS)

The following is a list of announcements and filings of a regulatory nature within the previous 12 months of the date of release published via a RIS (the London Stock Exchange) on or around the dates indicated (which were not referred to in NBG's previous AIU).

Date of announcement	Brief description of Announcement
11 June 2008	Annual Information Update
11 June 2008	Additional Listing
13 June 2008	Notice of AGM and IMS
1 July 2008	Interim Management and AGM Trading Statement
2 July 2008	Results of AGM voting
3 July 2008	Total Voting Rights
3 July 2008	Director/PDMR Shareholding
3 July 2008	Director/PDMR Shareholding
9 July 2008	Director/PDMR Shareholding
18 July 2008	Blocklisting Interim Review
18 July 2008	Blocklisting Interim Review
22 July 2008	Doc re. AGM

4 August 2008	Director/PDMR Shareholding
1 September 2008	Notice of Results
7 October 2008	Interim Results
20 November 2008	Director/PDMR Shareholding
20 November 2008	Director/PDMR Shareholding
19 December 2008	Holding(s) in Company
22 December 2008	Notice of IMS
15 January 2009	Interim Management Statement
23 January 2009	Director/PDMR Shareholding
4 February 2009	Holding(s) in Company
4 February 2009	Holding(s) in Company
9 February 2009	Notice of lodgement of docs re General Meeting
10 February 2009	Holding(s) in Company
16 February 2009	Holding(s) in Company
19 February 2009	Holding(s) in Company
20 February 2009	Holding(s) in Company
24 February 2009	Directorate Change
26 February 2009	Result of General Meeting
27 February 2009	Director/PDMR Shareholding- Replacement
2 March 2009	Notice of preliminary results
5 March 2009	Holding(s) in Company
28 April 2009	Preliminary results for the year ended 28 February 2009
27 May 2009	Director/PDMR Shareholding
28 May 2009	Annual Financial Report
29 May 2009	Director/PDMR Shareholding
29 May 2009	Director/PDMR Shareholding
1 June 2009	Director/PDMR Shareholding
1 June 2009	Director/PDMR Shareholding
2 June 2009	Holding(s) in Company
4 June 2009	Notice of AGM and Interim Management Statement
4 June 2009	Annual Financial Report available on website
5 June 2009	Director/PDMR holding
8 June 2009	Director/PDMR holding

Copies of all of the above announcements can be downloaded from the London Stock Exchange website, www.londonstockexchange.com. The announcements may also be viewed at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

2. Documents filed at Companies House

The following is a list of documents filed with Companies House on or around the dates indicated.

Date of filing	Form & Document Filed
8 July 2008	Written Resolution
10 July 2008	Written Resolution
17 July 2008	Form 88(2) - return of allotment of shares
21 July 2008	Group of companies' accounts made up to 1 March 2008
7 August 2008	New Articles of Association
12 September 2008	Form 363 - Annual Return
26 September 2008	Written Resolution
21 October 2008	Form 288C - change of directors particulars – Alan White
12 March 2009	Form 288A - new directors appointment – Anna Ford
18 May 2009	Form 288C - change of directors particulars – Dean Moore

Copies of all of the documents above are available for download from the Companies House website at www.companieshouse.gov.uk, or can be obtained by contacting Companies House at Crown Way, Cardiff, CF14 3UZ.

3. Documents submitted to the FSA

All the documents below were submitted to the FSA on or around the dates indicated.

Date of Submission	Brief Description of Submission
3 July 2008	RMAR Return for period ending 28/05/08
6 October 2008	RMAR Return for period ending 28/08/08
8 January 2009	RMAR Return for period ending 29/11/08
26 February 2009	SD Change Contact Details - Complaints Manager
8 April 2009	RMAR Return for period ending 28/02/09

4 Documents provided to Shareholders

The Company provided the following information and documents to NBG shareholders on or around the dates indicated.

Date of Publication	Brief Description of Document
11 June 2008	Annual Information Update
1 July 2008	Annual General Meeting trading update
2 July 2008	Annual General Meeting voting results
7 October 2008	Interim Results
21 October 2008	Interim Report and Accounts
6 February 2009	Circular to Shareholders and General Meeting Notice
26 February 2009	General Meeting voting results
28 May 2009	Annual Report and Accounts
28 May 2009	Circular to Shareholders and AGM Notice
28 May 2009	Form of Annual General Meeting Proxy

A copy of these documents can be found on the website www.nbrown.co.uk or obtained from the Company Secretary at the Company's Registered office, Griffin House, 40 Lever St, Manchester M60 6ES. A copy of this AIU and copies of the

documents referred to in it can be obtained from the Company Secretary at N Brown Group plc at Griffin House, 40 Lever Street, Manchester M60 6ES.

Name of contact and telephone number for enquiries:

Philip Harland, Company Secretary (0161 238 2298)