

## Return of Value - Results of EGM

N Brown Group plc (the "Company") announces that, at the Extraordinary General Meeting of the Company held earlier today to approve, among other things, the Return of Value and Share Capital Consolidation, each of the ordinary and special resolutions put to Shareholders was duly passed.

Proxy appointments were validly made in respect of 209,084,022 Existing Ordinary Shares; being 70.66 per cent. of the issued share capital of 295,906,293 Existing Ordinary Shares. All the resolutions were passed at the meeting on a show of hands, however, a summary of the proxy votes received by the Company prior to the meeting was as follows:

| Resolution                                                 | Votes for and discretionary | Votes against | Votes withheld |
|------------------------------------------------------------|-----------------------------|---------------|----------------|
| 1. Return of Value and Share Consolidation                 | 207,742,335                 | 9,025         | 1,332,662      |
| 2. To authorise the Directors to allot New Ordinary Shares | 207,715,196                 | 8,241         | 1,360,585      |
| 3. To disapply pre-emption rights                          | 207,608,815                 | 12,693        | 1,462,514      |

The Record Date for the Return of Value and Share Capital Consolidation is 5.00 p.m. on 21 February 2007. The latest time and date for dealings in Existing Ordinary Shares is also 5.00 p.m. on 21 February 2007.

### Notes:

All definitions used in the Circular to Shareholders dated 25 January 2007 apply to this announcement.

Two copies of all the resolutions passed by the Company other than resolutions concerning ordinary business have been submitted to the UK Listing Authority, and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS  
Tel: 0207 066 1000

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